

EXECUTIVE SUMMARY

- Zambesi Gold (the token) derives its backing from the two operational entities, namely Zambesi Gold (Pty) Ltd (Registration number: 2021/894605/07) and ZGD Mining (Pty) Ltd (Registration number: 2022/666431/07). 25% of the profit gold generated by both companies will be streamed and vaulted to a custodian trust. This trust is independently managed, serving the collective interests of our esteemed token holders.
- Funds raised during the Initial Coin Offering (ICO) were instrumental in acquiring the streaming agreement. Combined with the personal contribution from our benefactor, as previously mentioned, these funds were strategically allocated to secure various resources, develop/build strategic partnerships and commission our inaugural plant.
- ZGD Mining is securing international funding to scale up operations and commission multiple plants across our various projects. While initiating the first vaulted gold may experience a delay due to our ambitious expansion plans, the forthcoming acquisitions and imminent project commissions will substantially augment the streaming vault gold. This exponential growth trajectory promises continuous and escalating support for the Zambesi token.
- It is important to note that despite the support provided by operational companies' activities and assets, Zambesi Gold (ZGD) remains classified as a utility token. The value of Zambesi Gold (ZGD) lies in its ability to allow token owners to participate in the redemption program later. This unique feature highlights the dynamic and versatile nature of the Zambesi Gold token, allowing its holders to engage in the redemption program when they feel it is appropriate.



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