
MESSAGE TO ZAMBESI GOLD TOKEN HOLDERS

*From the desk of Mr Wessel Sevenster
(HEAD OF LEGAL, COMMERCIAL & COMPLIANCE)*

Over the past 24 months, Zambesi Gold has been on a compelling journey marked by challenges and learning experiences, particularly in our initial planning and marketing endeavours. Despite encountering commercial obstacles, we've strategically navigated decisions that promise substantial benefits for all Zambesi token holders in the future.

While our core vision and business model remain steadfast, the surge in gold price has prompted us to secure various shallow reef gold resources and waste dumps that can be easily accessible and processed profitably.

Zambesi Gold is presently engaged in negotiations for additional acquisitions, the details of which will be disclosed only after completion and with all stakeholders' consent.

While the initial coin offering (ICO) results did not reach our initial expectations, raising \$1,700,000.00, we've established a strong foundation for future growth. This foundation is reinforced by the unwavering leadership and vision of our CEO, Mr. Koos Van Straaten. His commitment extends far beyond his significant personal contribution of over \$3,000,000.00, fueled by a deep passion for Zambesi Gold's mission; Mr. Van Straaten's leadership has been instrumental in our ongoing commercial success and strategic acquisitions.

The executive team is set to calculate a precise number of tokens for burning, strategically addressing the ICO shortcomings. This initiative aims to bring the circulating supply in sync with acquisition tokens while repaying the additional funding essential for ensuring financial equilibrium in the project.

Despite challenges such as Eskom (South African energy provider), Trade Unions, community protests, illegal miners and compliance delays, we have successfully positioned ourselves for a robust future.

In a testament to our commitment to transparency and progress, Zambesi Gold has released this revised whitepaper, shedding light on the promising trajectory ahead.

