

ROADMAP

Q1 2021

- Contract Agreement between Apex Middelvlei and Zambesi
- Exploration of Portion 3 and Portion 48 and Andrews Pit concept designs
- Trenching to explore reef outcrops
- Sampling, assay and valuation of orebody
- Bulk sampling
- WAD SAMPLING and analyzing heap leach
- Recovery process and feasibility
- Flotation recovery process and feasibility
- Historical and geological data from Shango
- Water testing

Q1 2020

- Mining Right Renewal

Q2 2021

- Extreme sampling and the geological programme commenced
- Establishment of Apex team
- Exploration of the mineralized zone
- Portion 3 exploration
- Sampling, assay and valuation of orebody
- Tonnage estimation
- Grade distribution and metallurgical
- Testing Maelgwyn
- Vat leach recovery process and feasibility
- Zambesi Gold founded
- Zambesi Gold (Pty) Ltd registration
- Shareholder's agreement

Q3 2021

- Exploration and sampling Box Cut Area and all stockpile dumps
- Assay and valuation of orebody
- Drilling and sampling of Box Cut Area
- Water Use License submission
- Environmental Management Program updating
- Section 11 application
- Interact Sibanye on toll treatment
- Undercut of Box Cut for Pit 4 and Steffany's block options
- Combined valuation mineralized and Black Reef
- Token minting on BSC network (Binance Smart Chain) (ZGD)
- Finalization of website and token design
- Domain registrations
- Marketing platform registrations

Q4 2021

- EMP/Water Use License renewal November 2021
- Acquisition of gold plant November 2021
- Middelvlei Apex Zambesi Gold Agreement
- Plant acquisition
- Road maintenance and establishment
- Rehabilitation of office pit (Plant footprint design)
- Mine plan and scenarios
- Modeling and scheduling
- New site office area establishment
- CPR conclusion
- Zambesi Gold (Pty) Ltd trademark registration
- Gold vault module
- Exchange engagements
- Pre-private investment sale
- NSK Trust account confirmation
- Token distribution on Metamask
- Production of Middelvlei promotional videos
- Website completion
- Payment integration for ICO



Q1 2022

YouTube influencer engagements
 Final approvals for exchange listings
 Press releases and marketing platforms
 All social media activations
 ICO pre-sale launch commences 14 January 2022 @ \$0.10 USD
 ICO pre-sale second phase 14 February 2022 @ \$0.15 USD
 ICO initial sale 14 March 2022 @ \$0.20 USD
 Promotional videos and explanatory videos
 Competition for Telegram community members
 Plant footprint construction
 New site office initiation
 Water sealing programme

Acquire equipment for development
 Exploration and geological core drilling
 Sign off mining plan
 Establish porthole
 Modeling and rock engineering recommendations
 SLP negotiations
 Acquire Eskom power lines
 ICO initial sales 14 April 2022 until 12 May 2022 @ \$0.25 USD
 End of ICO sales 12 May 2022
 Listing on Crypto Exchanges 14 May 2022 @ \$0.30 USD
 CMC application
 Second Exchange application



Q2 2022

Drilling and blasting established porthole
 Register ZGD Mining (Pty) Ltd at CIPC and SARS
 Acquire winder for decline
 Order material for equipment
 Acquire sets
 Ventilation and compressed air
 Labour engagement
 Rock engineer permanent support
 Design

Q3 2022

Second exchange listing
 Promotional mining video
 NFT integrations
 Explanatory video regarding gold vault
 Third exchange application
 Zambesi Gold Road Show
 Stockpile material
 Sampling, assay and valuation

Q4 2022

New road map
 Upgrade website
 NFT Registration on blockchain



Q1 2023

Finalize Mining and Processing Agreement with PCD Community (Eleazer Gold Mine)

Signed MOU with Greater Khuma Community Council

Site establishment Eleazer Gold Mine

Coding of Blockchain-based Vault wallet

Signed NDA with various Chinese entities

Commencement of Middelvei Solar Development

Engagement with ROTN (Rhythm Of The Nation)

Negotiations with Life Long Resources

Q2 2023

China visit by members of the Board

Signed exclusive distribution agreement for cyanide replacement agent

Engagement with SA Precious Metals Refineries

Conflict with Floxifor delaying the Amalia project



Q3 2023

Signed Memorandum of Understanding (MOU) with KH All Sorts with regard to Soweto waste dumps and aggregate project

Precious Metal Refining License issued to ZGD Mining

Negotiations with Jiangsu Hailu Technology Inc. Corporation (Hailu)

Finalization of negotiations regarding Khuma Community and Buffelsfontein Gold Mine rock dumps

Last phase of due diligence on Eleazer Gold Mine

Receipt of latest geological report on Eleazer Gold Mine and ROTN

Minmetals MCC negotiations

Q4 2023

Exporting Certificate issued to ZGD Mining

China visit by members of the board for signature of the Minmetals MCC joint venture

Commencement of construction of pilot plant at Eleazer Gold Mine

Sign off of the Zambesi Gold / Life Long Resources joint venture with regard to community projects.

Engagement with Shanghai CNNC Puyuan Co., Ltd

Finalization and signature of joint venture agreement with Jiangsu Hailu Technology Inc. Corporation (Hailu)

Coinstore launch

Q1 2024

Commissioning of Eleazer pilot plant
 Chinese delegation visit (Hailu/Minmetals/
 Puyuan)
 DP 3 plant footprint clean-up
 Registration of Custodian Trust
 Zimbabwe Lithium project engagement
 Middelvlei equity transaction finalization
 Sign off on Rhythm Of The Nation (ROTN)
 exclusive mining agreement
 Publish revised Whitepaper and Roadmap
 Middelvlei preparation for upgrade and toll
 treatment arrangement
 Environmental study for Middelvlei Solar
 First containers with leaching agents arrive
 from China and engage with various clients
 within the industry

Q2 2024

First gold vaulted
 First commodity exports to China
 Additional orders on leaching agent
 Order for Middelvlei and Eleazer plants from
 Hailu
 Finalization of Lithium project in Zimbabwe in
 partnership with Minmetals First production
 from Nigel dumps in collaboration with Life
 Long Resources Finalization of Hartbeesfontein
 Gold Mine processing transaction



Q3 2024

Exciting announcements to follow!

Q4 2024

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