



**ZAMBESI  
GOLD**

(PTY) LTD

**ZAMBESI  
GOLD  
ONE PAPER**



**VISION**

To triumph where predecessors have faced challenges! To spearhead the paradigm shift in transforming mining assets into fundamentally backed digital assets.

# ABOUT **ZAMBESI GOLD**

Zambesi Gold (Pty) Ltd is a mining company specialising in the acquisition and development of selected mining assets. This thriving business is backed by real gold, real people and real mining operations combined with real value.

The team is headed by the CEO, Koos Van Straaten, arguably the best turn around mining specialist in Africa with 40 years of personal mining experience supported by an extremely competent team of mining experts.

**FURTHER DETAILS WILL BE PROVIDED IN THE WHITE PAPER.**



# TABLE OF CONTENT

Executive Summary	04
The Team	05
Problem	06
Solution	07
Tokenomics & Bitmart	08
Easy Buy / Pre-Sales & Sales	09
Commercial Projects	10
Value Proposition & Ecosystem	11
Roadmap	12
Contact us	13
Disclaimer	14

# CEO STATEMENT



*“Gold is not called a precious metal for nothing, it’s got soul.”*



**Koos van Straaten**

## EXECUTIVE SUMMARY

- Zambesi Gold (the token) derives its backing from the two operational entities, namely Zambesi Gold (Pty) Ltd (Registration number: 2021/894605/07) and ZGD Mining (Pty) Ltd (Registration number: 2022/666431/07). 25% of the profit gold generated by both companies will be streamed and vaulted to a custodian trust. This trust is independently managed, serving the collective interests of our esteemed token holders.
- Funds raised during the Initial Coin Offering (ICO) were instrumental in acquiring the streaming agreement. Combined with the personal contribution from our benefactor, as previously mentioned, these funds were strategically allocated to secure various resources, develop/build strategic partnerships and commission our inaugural plant.
- ZGD Mining is securing international funding to scale up operations and commission multiple plants across our various projects. While initiating the first vaulted gold may experience a delay due to our ambitious expansion plans, the forthcoming acquisitions and imminent project commissions will substantially augment the streaming vault gold. This exponential growth trajectory promises continuous and escalating support for the Zambesi token.



# PROBLEMS



## A - Gold-backed tokens

Gold-backed cryptocurrencies are often considered stable and reliable, as they are grounded in fundamental value and have limited potential for speculative value. Zambesi Gold (ZGD) has found an innovative solution to the challenge of maintaining stability by introducing a mechanism that increases the gold-backing while simultaneously reducing the token supply.

The unique structure of Zambesi Gold is strengthened by the strategic partnerships taken by commercial companies. These strategies are designed to minimize costs and maximize profits, resulting in higher volumes of gold streaming into the vault.

The synergy between the perpetual growth of gold-backing and the reduction in token supply establishes a dynamic and value-driven ecosystem, setting Zambesi Gold apart from other gold-backed cryptocurrencies.

## B - Substantive support/Commercial backing

Mining companies often encounter significant challenges such as high overhead costs, financial indebtedness, fluctuations in commodity prices, and non-compliance with regulations. Zambesi's business model stands out by seamlessly combining ownership, participation, and effective management to foster the ability to guide and influence operational profitability. Gold-backed cryptocurrencies, on the other hand, face difficulties in establishing and sustaining commercial value, sometimes grappling with fraudulent activities within the industry. An inadequate or average business plan exacerbates the risks, leading to reduced interest and productivity. Addressing these challenges requires a focus on operational efficiency, risk mitigation, transparent business models, and, for cryptocurrencies, a clear value proposition. Robust business planning remains a crucial element for mining companies and gold-backed cryptocurrencies to navigate the complexities of their respective industries successfully.



# SOLUTIONS



## A – Gold-backed tokens

ZambesiGold (ZGD) addresses this challenge innovatively by introducing a mechanism where the gold-backing consistently increases while simultaneously reducing the token supply.

## B - Substantive support/Commercial backing

Achieving cost efficiency hinges on a return to fundamental principles, prioritizing the core aspects that drive success. This involves ensuring that each asset actively contributes to overall business profitability, rather than subsidising other elements. A key strategy involves leveraging innovative and disruptive finance methods to minimize debt costs effectively.

Central to this approach is the Gold Custodian Trust, serving as the custodian of the vault where physical bullion is securely stored. Token holders, in turn, serve as beneficiaries of this custodian trust. This structural design provides token holders with an assurance that the gold reserves will consistently grow in both quantity and value, devoid of any encumbrances or jeopardies.

It is important to note that the amount of gold being added to the vault on a monthly basis is consistently increasing, indicating a dedication to ongoing expansion. It is also crucial to mention that no gold will be held back or taken out of circulation unless an equal number of tokens are simultaneously removed and permanently eliminated through burning. This thorough approach guarantees the stability and appreciation of the gold reserves, protecting the interests of those who hold the tokens.



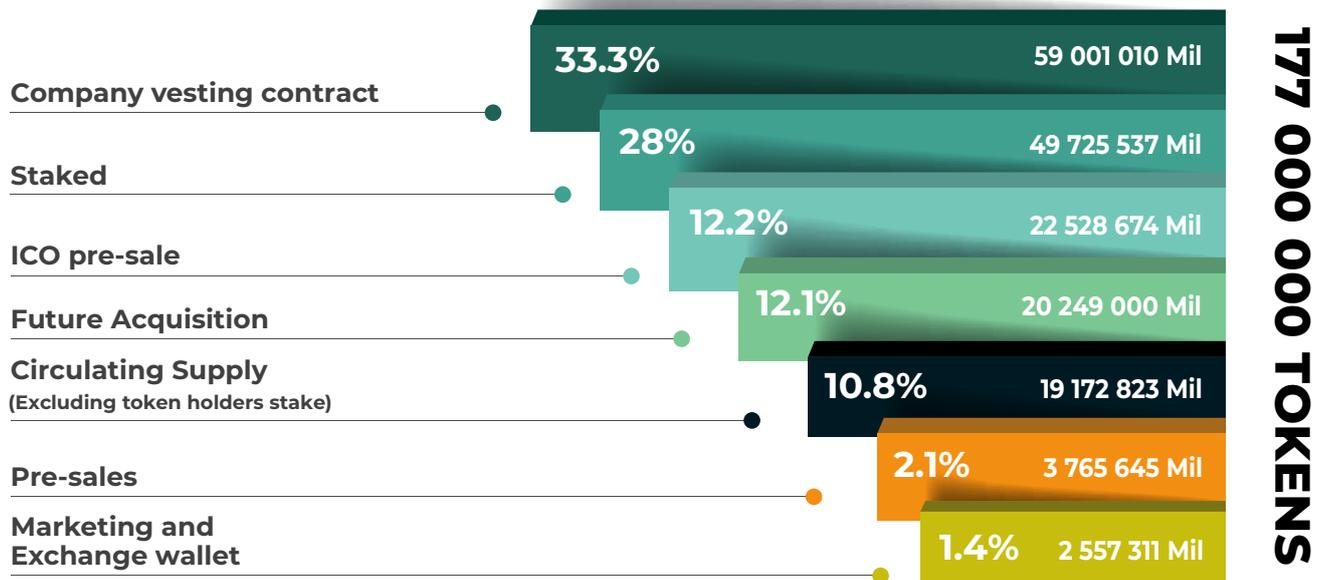
# TOKENOMICS

Contract Code:

0xbf27da33A58de2Bc6Eb1C7daB6CF2e84e825D7dc



## CURRENT WALLET HOLDINGS



**ZAMBESI  
GOLD**  
(PTY) LTD



**BitMart**

**ZAMBESI GOLD TOKEN IS TRADING  
ON THE BITMART EXCHANGE**

**WWW.BITMART.COM**

# EASY BUY

CHECK OUT  
THE ZGD EASY BUY  
PLATFORM ON THE  
COMMUNITY WEBSITE

**Easy Buy**

Name

Phone Number

Email

Password

Confirm Password

I agree to the [terms and conditions](#)

[Register](#)

[Login here →](#)

# PRE-SALES & SALES



## ICO TIMELINE

TOTAL SUPPLY 177 000 000 MIL ZGD TOKENS

### ICO SALES

INITIAL SUPPLY 61 420 000

**SOLD**  
38 891 320  
63.32%

**NOT SOLD**  
22 528 680  
36.68%

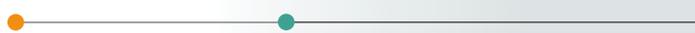


### ICO PRE-SALES

INITIAL SUPPLY 19 987 500

**SOLD**  
16 221 645  
81.16%

**SOLD**  
3 765 855  
18.84%





# COMMERCIAL PROJECTS

Middelvlei Gold Mine

Middelvlei Solar

Eleazer Gold Mine

Rhythm Of the Nation Gold Mine (ROTN)

Life Long Resources

Amalia – Floxifor

China Gold Research Institute

Jiangsu Hailu Technology Inc. Corporation (Hailu)

ZGD Commodity Trading Division

CNNC Puyuan

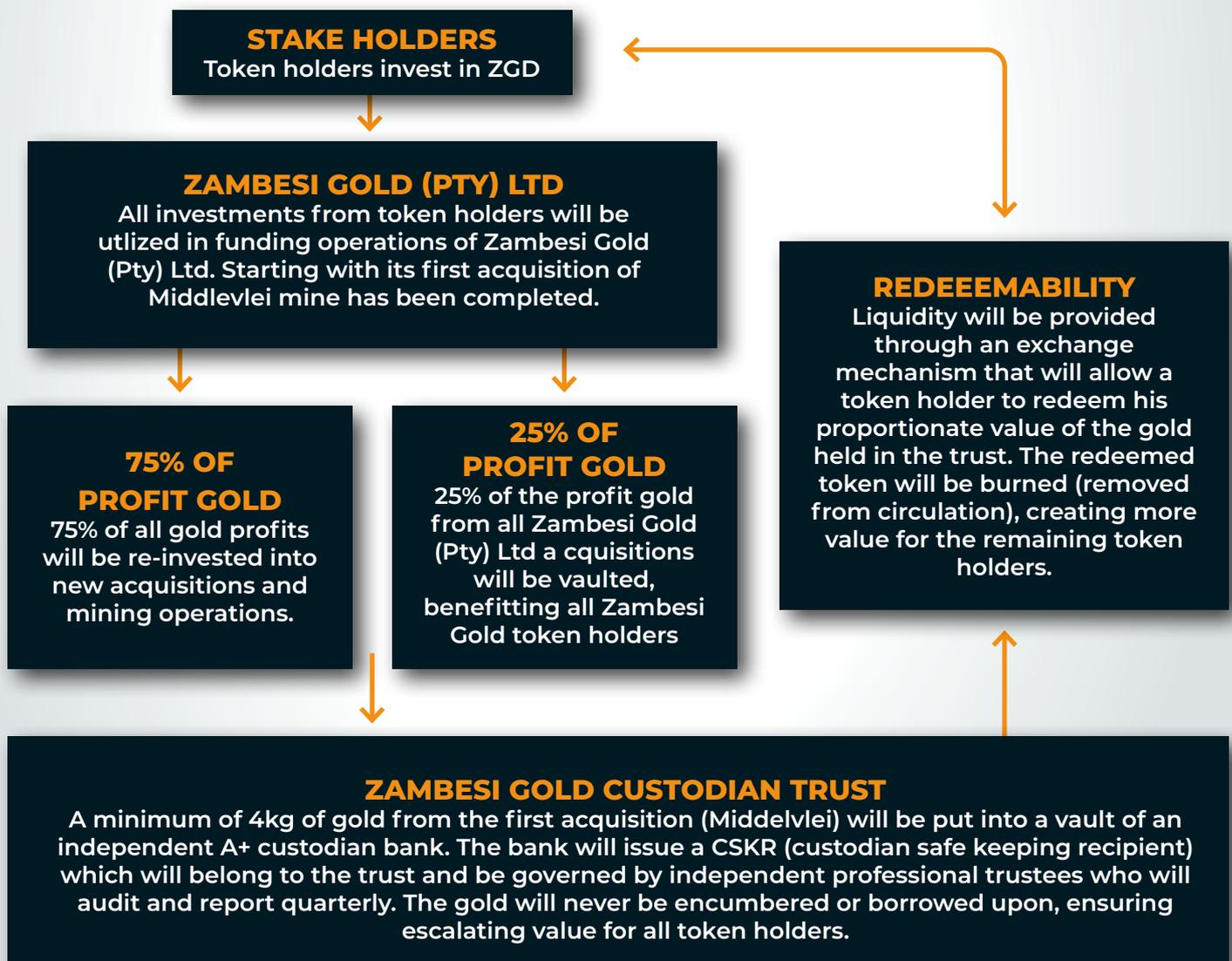
Minmetals MCC

**FURTHER DETAILS WILL BE PROVIDED IN THE WHITE PAPER.**

# VALUE PROPOSITION

Zambesi Gold (Pty) Ltd and ZGD Mining (Pty) Ltd lead the mining industry, focusing on acquiring and developing valuable mining assets. Led by CEO Koos Van Straaten, with decades of experience, our team drives Zambesi Gold's growth. ZGD represents a commitment to investors, with fixed token quantity ensuring immunity to inflation. Each token is backed by gold, increasing in value monthly. Our standard ensures a monetary system grounded in physical gold, with liquidity provided through token redemption. This innovative approach creates a sustainable investment environment in cryptocurrency and gold sectors.

## ECOSYSTEM





## Q1 2024

- Commissioning of Eleazer pilot plant
- Chinese delegation visit (Hailu/Minmetals/Puyuan)
- DP 3 plant footprint clean-up
- Registration of Custodian Trust
- Zimbabwe Lithium project engagement
- Middelvlei equity transaction finalization
- Sign off on Rhythm Of The Nation (ROTN) exclusive mining agreement
- Publish revised Whitepaper and Roadmap
- Middelvlei preparation for upgrade and toll treatment arrangement
- Environmental study for Middelvlei Solar
- First containers with leaching agents arrive from China and engage with various clients within the industry

## Q2 2024

- First gold vaulted
- First commodity exports to China
- Additional orders on leaching agent
- Order for Middelvlei and Eleazer plants from Hailu
- Finalization of Lithium project in Zimbabwe in partnership with Minmetals First production from Nigel dumps in collaboration with Life Long Resources Finalization of Hartbeesfontein Gold Mine processing transaction



## Q3 2024

Exciting announcements to follow!

## Q4 2024

...



# CONTACT US

**GENERAL ENQUIRIES:** [info@zambesigold.co.za](mailto:info@zambesigold.co.za)

**SUPPORT:** [support@zambesigold.co.za](mailto:support@zambesigold.co.za)

**HEAD OFFICE:** (+27) 010 100 3945

**EXCHANGE**

Bitmart

**ZAMBESI**

**GOLD**

Community  
Group

**ANNOUNCEMENT**

**GROUP**

**ZAMBESI**

**GOLD**

(PTY) LTD

**ZAMBESI**

**GOLD**

Token



# DISCLAIMER

## USING ZAMBESI GOLD (ZGD) IMPLIES ACCEPTANCE OF THE FOLLOWING DISCLAIMERS AND LIMITATIONS:

- Zambesi Gold (ZGD) does not offer financial advice and warns of market volatility. Growth of the token is not guaranteed, and users assume all risks. While security measures are in place, absolute security cannot be guaranteed. Regulatory compliance efforts are underway, and third-party services are not endorsed. Technical risks exist, and users agree to release ZGD from liability. This disclaimer may change without notice, and users should review it periodically.





**The Zambesi Gold standard is a monetary system backed by the intrinsic value of physical gold. This innovative approach ensures a direct link between the currency's value and tangible gold reserves, providing a stable foundation that instills confidence in the financial ecosystem it supports.”**