



SPT INVESTMENTS, LLC
STRATEGIC - PARADIGM - TECHNOLOGIES

Invest Prospectus

January 2024

sptinvestments.com
info@sptinvestments.com
contact@sptinvestments.com

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info@sptinvestments.com
contact@sptinvestments.com





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By investing with Strategic Paradigm Technologies (**SPT Investments**), you join our ever expanding community of environmentally conscious and disciplined investors. You **become a “co-partner” investor** with **SPT**, who strictly adheres to rigorous investment criteria, only engages in acquisitions and transactions that meet our meticulous standards, and a company which seeks to **exceed the expectations of our investors...YOU.**

Join our team **today!**

We're open **for subscription.**



We are offering a 175 million USD investment through a 10-year, 12% per annum credit-linked note - CLN - with returns payable at the end of each quarter.

Regulated & Control
PAM AG

ISIN
CH1214916723

Audited
Third party and valuation agents

Platforms
Bloomberg, Swissquote & Telekurs

Our CLN funding will support the growth and acquisition of current and future natural resources, properties, and assets that will generate additional income streams to enhance the sustainability of our projects, while **delivering unparalleled value to our investors.**

Our CLN is backed by **natural resources projects** in a two phase process. The first being in Texas and the second is based in Utah.

Our Projects



Phase 1: Texas Natural Gas

- ◆ **SPT recently acquired a natural gas company incorporated in Texas.**
- ◆ The property currently has producing wells and equipment ready for recompletion, and includes land leases to drill **50 additional wells**.
- ◆ The **natural gas reserve of Two Billion MCF**, is worth more than **\$4 Billion USD**, at today's prices.
- ◆ The company **currently has supply contracts** with companies such as Mid-Coast Energy and Producers Midstream.
- ◆ **SPT is increasing its capital to expand** the Texas operation to a commercial scale, drill additional wells, and to acquire additional natural gas, and other resource **properties, in Utah and elsewhere.**

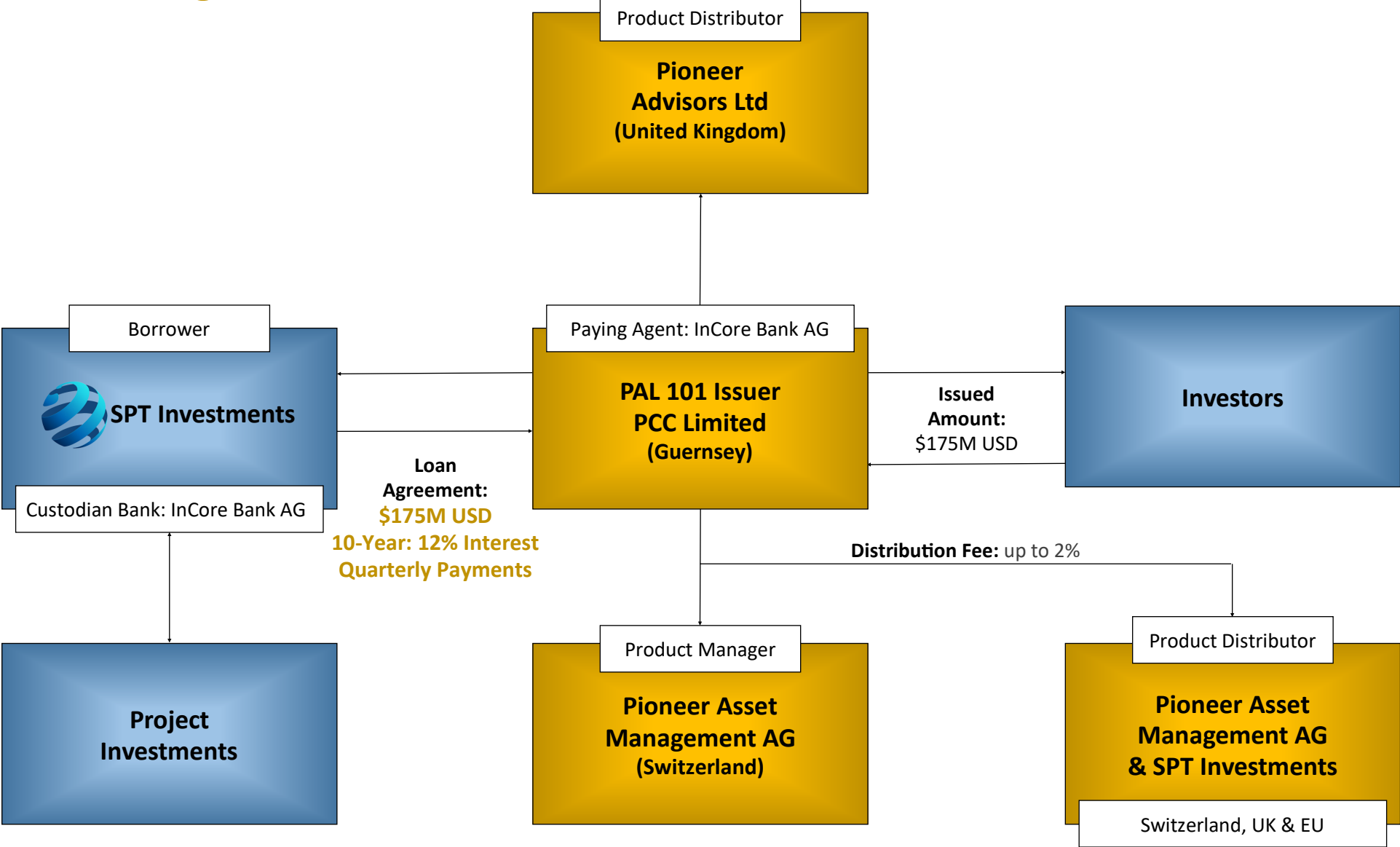


Phase 2: Utah Natural Gas & Water

- ◆ In order to access the Utah natural gas, located on the property, the existing **excess water must be drained off**. Based on historical data, between **3 to 12 million gallons per day** must be removed to continue operations.
- ◆ **SPT has secured an off-take agreement** to lease any removed Utah water to multiple end-users generating substantial on-going revenue for **SPT** and its investors.
- ◆ The **revenue**, from the leased water alone, **will exceed \$150M USD per year** starting in year one.
- ◆ It is projected that there is **enough water to service** off-take agreements over the next **15 years and beyond**.
- ◆ The **revenue generated** from the leasing of water will be used for infrastructure, drilling, the personnel needed to fulfill the natural gas project, and to purchase additional properties, which **will make SPT self-sufficient.**



Our funding structure.





Our **rigorous** vetting process.

O1 Research

Before acquiring any asset, **SPT** diligently conducts **research**, gathering pertinent information such as ownership details, current contracts, obligations, and other necessary intelligence.

O2 Review

A **review**, employing proprietary algorithms, generates a comprehensive report that considers market trends, asset risk, and potential upsides and downside for the investment.

O3 Board

A formal, comprehensive review is conducted by our financial **board**, considering all gathered information, to determine whether or not the asset aligns with our investment strategy.

O4 LOI

After receiving approval from our financial board, a Letter of Intent (**LOI**) is issued to the asset owners, accompanied by an initial offer that includes a price, and terms agreeable to **SPT**.

O5 Contract

An official **contract** is drafted and submitted to the owners of the potential asset detailing all relevant terms and conditions agreed to by **SPT** for the final acquisition.

O6 Funding

Once the contract is certified, **SPT** will provide **funding** for the specific asset, as outlined in the contract, to complete the final acquisition, and full ownership transfer to **SPT**.

Socially Conscious

SPT emphasizes the importance of comprehending environmental, social, and governance risks and opportunities. We believe that incorporating sustainability considerations, including ESG factors, into our investment process is essential for generating robust, sustainable returns while **positively influencing the environment**, society, and the broader world.



Years of **experience.**



Lor Pace
Founder & CEO

Over 25 years in international business. Lor plays a crucial role in shaping the company’s vision, strategic direction, and organizational goals. He has a diverse background spanning various executive officer positions, finance, manufacturing, natural resource, and precious metal management. He started his international career 1999 and speaks fluent Mandarin.



Scott Wertz
Trustee

More than 30 years experience supporting individuals, families and professionals through the world of insurance planning and wealth accumulation, protection and distribution. Entrusted with over \$50 Million of underserved and under developed Morgan Stanley assets to grow/manage. Developed various financial managing and planning tools for growth, oversight, and the risk management of assets.

Our **SPT team.**

Our team has **over 50 years** of financial, precious metals, manufacturing, natural resource management, and business experience. Our contacts are worldwide. **SPT** has formed a team of unique specialists that excel in strategic, financial, engineering, and project structuring that caters to clients needs.

SPT is a **Utah based company.** In 2022, **SPT** branched out into Europe and concerted its focus to working with financial institutions to structure and activate its perpetual funding resources and strategies. This allows **SPT** to leverage its natural resource assets and properties.

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As an **ESG conscious resource company**, we recognize the importance of managing our impact on the environment, promoting social responsibility, and maintaining strong governance practices. We aim to **minimize our carbon footprint, reduce waste and pollution, and promote sustainable practices in our operations.**

SPT is actively **pursuing “co-partner” investors** who share our vision of making a positive impact on the world in a responsible manner, and who seek to benefit from the shared commitment.

**Seize this opportunity.
Be part of the future!**